

# INTAKE FORM

Please provide the following information and answer the questions below. Please note: information you provide here is protected as confidential information.

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_  
(Last) (First) (Middle Initial)

Name of parent/guardian (if under 18 years): \_\_\_\_\_  
\_\_\_\_\_  
(Last) (First) (Middle Initial)

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ Gender:  Male  Female

Marital Status:  
 Never Married  Married  Separated  Divorced  Widowed

Address: \_\_\_\_\_  
(Street)  
\_\_\_\_\_  
(City) (State) (Zip)

Home Phone: \_\_\_\_\_ May we leave a message?  Yes  No

Cell Phone: \_\_\_\_\_ May we leave a message?  Yes  No

Please list any children/age: \_\_\_\_\_

Preference for delivery method of appointment reminders:  
 E-mail\*: \_\_\_\_\_  
 Text Message  
 Voice Mail (must be delivered to a land line) \_\_\_\_\_

\*Please note: Email correspondence is not considered to be a confidential medium of communication.

Referred by (if any): \_\_\_\_\_

Emergency contact name: \_\_\_\_\_

Phone number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Have you previously received any type of mental health services (psychotherapy, psychiatric services, etc.)?  
 No  
 Yes, previous therapist/practitioner: \_\_\_\_\_

Are you currently taking any prescription medication?

- Yes
- No

Please list: \_\_\_\_\_

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Have you ever been prescribed psychiatric medication?

- Yes
- No

Please list and provide dates: \_\_\_\_\_

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## GENERAL HEALTH AND MENTAL HEALTH INFORMATION

1. How would you rate your current physical health? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very good

Please list any specific health problems you are currently experiencing:

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2. How would you rate your current sleeping habits? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very good

Please list any specific sleep problems you are currently experiencing:

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3. How many times per week do you generally exercise? \_\_\_\_\_

What types of exercise do you participate in: \_\_\_\_\_

4. Please list any difficulties you experience with your appetite or eating patterns.

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5. Are you currently experiencing overwhelming sadness, grief or depression?

- No
- Yes

If yes, for approximately how long? \_\_\_\_\_

6. Are you currently experiencing anxiety, panic attacks or have any phobias?

- No
- Yes

If yes, when did you begin experiencing this? \_\_\_\_\_

7. Are you currently experiencing any chronic pain?

- No
- Yes

If yes, please describe: \_\_\_\_\_

8. Do you drink alcohol more than once a week?  No  Yes

9. How often do you engage recreational drug use?  Daily  Weekly  Monthly  
 Infrequently  Never

10. Are you currently in a romantic relationship?  No  Yes

If yes, for how long? \_\_\_\_\_

On a scale of 1-10, how would you rate your relationship? \_\_\_\_\_

11. What significant life changes or stressful events have you experienced recently:

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12. Anything else you want me to know:

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FAMILY MENTAL HEALTH HISTORY:

In the section below identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (father, grandmother, uncle, etc.).

	Please Circle	List Family Member
Alcohol/Substance Abuse	yes / no	_____
Anxiety	yes / no	_____
Depression	yes / no	_____
Domestic Violence	yes / no	_____
Eating-Disorders	yes / no	_____
Obesity	yes / no	_____
Obsessive Compulsive Behavior	yes / no	_____
Schizophrenia	yes / no	_____
Suicide Attempts	yes / no	_____

ADDITIONAL INFORMATION:

1. Are you currently employed?  No  Yes  F/T Student  P/T Student

If yes, who is your current employer:

\_\_\_\_\_

Do you enjoy your work/ Is there anything stressful about your current work?

\_\_\_\_\_  
\_\_\_\_\_

2. Do you consider yourself to be spiritual or religious?  No  Yes

If yes, describe your faith or belief:

\_\_\_\_\_

## INSURANCE INFORMATION

IF YOU ELECT **NOT** TO UTILIZE YOUR INSURANCE BENEFITS, YOU ACKNOWLEDGE THAT YOU ARE WAIVING THE RIGHT TO FILE FOR ANY SERVICES FROM THIS POINT FORWARD AND THAT NO CLAIMS WILL BE FILED RETROACTIVELY. YOU RETAIN THE RIGHT TO CHANGE YOUR DECISION AND BEGIN TO USE YOUR BENEFIT AT ANY TIME. CLAIMS WILL ONLY BE FILED GOING FORWARD FROM THE POINT AT WHICH YOU DECIDE TO UTILIZE INSURANCE BENEFITS.

My signature below indicates that I have read and understand the notification above:

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature (or enter N/A) that you understand and agree to the statement above.

**Please complete the following information if you plan to utilize health insurance benefits.**

Insurance Company: \_\_\_\_\_

Phone: \_\_\_\_\_ ID#: \_\_\_\_\_

Claims Address: \_\_\_\_\_

Policy Holder (if different than client): \_\_\_\_\_

Address (if different than client): \_\_\_\_\_

\_\_\_\_\_ Date of Birth: \_\_\_\_\_

Relationship to Policy Holder:  Self  Spouse  Child  Other  M  F

Is this insurance an employer group policy?  Yes  No

If yes, what is employer's name? \_\_\_\_\_

Group #: \_\_\_\_\_

PLEASE READ AND SIGN THE FOLLOWING:

### ASSIGNMENT OF BENEFITS

I authorize Michael W. Sessions, PhD to release to my insurance company or other third-party payer any information necessary for the processing of insurance claims. Information that may be requested includes type of service, dates/times of services, diagnosis, treatment plan, and description of impairment, progress of therapy, case notes and summaries. I authorize payment of medical benefits to Michael W. Sessions, PhD for services rendered. I accept personal responsibility for any balance remaining for services rendered, including those that may be determined "not medically necessary" by my insurance company.

\_\_\_\_\_  
Signature of Client or Parent/Guardian

\_\_\_\_\_  
Date